

Corporate Finance Example

Expansion Costs -- Uses of DFC-Supported Funding		
	USD	%*
Equipment and Construction	85,000,000	91.9%
Contingency	7,000,000	7.6%
Permits and Fees	500,000	0.5%
Total	92,500,000	100%

Existing Balance Sheet			Proposed Future Balance Sheet		
	USD	%		USD	%
Total Assets	500,000,000	100%	Total Assets	600,000,000	100%
			DFC Debt	82,000,000	
			Non-DFC Liabilities	250,000,000	
Total Liabilities	250,000,000	50%	Total Liabilities	332,000,000	55%
Net Worth	250,000,000	50%	Net Worth	268,000,000	45%

Reminder: Total Assets = Total Liabilities + Net Worth

*DFC's forms system will calculate the % as costs and balance sheet accounts are entered.