



# Investments Funds Application (DFC-004)

**OMB No. 3015-0006**

**Expiration Date: 09/30/2025**

## **United States International Development Finance Corporation**

1100 New York Avenue, NW Washington, DC 20527-0001

An Agency of the United States Government

Responses to questions which call for estimates or projections should take the form of good faith statements made to the best of the applicant's knowledge and belief. Statements of fact provided in this document must be accurate as of the date of submission. Anyone who knowingly makes a false statement with the intent to influence DFC's guarantees, loans, or other investments may be criminally prosecuted. Such false statements are also grounds for DFC to terminate a commitment or declare a contract default. These rights are in addition to any other rights or remedies available to United States government. Neither submission nor acceptance of this application implies that the proposed transaction is eligible for support or that support will be provided.

Information provided in this form will be deemed designated as "confidential commercial information" in accordance with Freedom of Information Act (FOIA) regulations at 22 C.F.R. Part 706 and will be treated as such to the extent permitted by applicable law.

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**THIS FORM IS TO BE COMPLETED ON-LINE – PAPER SUBMISSIONS WILL NOT BE ACCEPTED**

<b>Proposal Date</b>	DEFAULT
<b>GP Main Point of Contact (First Name)</b>	TEXT BOX
<b>GP Main Point of Contact (Last Name)</b>	TEXT BOX
<b>GP Main Point of Contact (Email)</b>	TEXT BOX
<b>GP Main Point of Contact (Phone Number)</b>	TEXT BOX
<b>Name of Firm</b>	TEXT BOX
<b>Address of Firm Headquarters</b>	TEXT BOX
<b>City of Firm Headquarters</b>	TEXT BOX
<b>Country of Firm Headquarters</b>	TEXT BOX
<b>Other Firm Locations (cities)</b>	TEXT BOX
<b>Year Firm Established</b>	TEXT BOX
<b>Website of Firm</b>	TEXT BOX

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FUND OVERVIEW	
<b>Fund Name</b>	TEXT BOX
<b>Fund Target Size in USD (including DFC amount)</b>	TEXT BOX (numerical)
<b>Max Fund Target Size in USD (including DFC amount)</b>	TEXT BOX (numerical)
<b>Min Fund Target Size in USD (including DFC amount)</b>	TEXT BOX (numerical)
<b>Proposed GP Commitment (%)</b>	TEXT BOX (percentage)
<b>Proposed DFC Commitment</b>	TEXT BOX (numerical)
<b>Fund Sectors</b>	TEXT BOX (drop down menu)
<b>If Other Sectors/Industries (please describe)</b>	TEXT BOX
<b>Fund Geography (region)</b>	TEXT BOX (drop down menu)
<b>Fund Geography (targeted countries)</b>	TEXT BOX
<b>Projected Fund Multiple and IRR returns (gross)</b>	TEXT BOX (percentage)
<b>Brief Description of the Fund and its Strategy</b>	TEXT BOX
<b>Brief Description of the Fund for Public Disclosure After Approval (character range 40-149)</b>	TEXT BOX (limit to 40-149 characters)

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<b>MANAGEMENT OVERVIEW</b>	
<b>Fund Team Formation:</b> Describe how the Fund Manager and the team were initially formed, and provide a brief history of how they have evolved to date. You may also refer to appropriate sections in the PPM or marketing presentation.	TEXT BOX
<b>Number of Partners</b>	TEXT BOX (numerical)
<b>Total Number of Employees/Number of Senior Investment Professionals</b>	TEXT BOX (numerical)
<b>Is the General Partner or Investment Manger a women-owned enterprise or women-led enterprise?</b>	Yes No
<b>Please provide the current or projected number of female members of the GP's or FM's board of directors or other governing body, if applicable</b>	GP _____ # FM _____ #
<b>Firm's Assets Under Management</b>	TEXT BOX (numerical)
<b>Number of Funds Previously Managed by this Firm</b>	TEXT BOX (numerical)

<b>SENIOR INVESTMENT TEAM BACKGROUND</b>						
Name	Title	Year joined firm	Location (city, country)	Focus (industry, function, if any)	Prior work experience (include firm, position number of years)	Education

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LP BASE				
<b>Total Capital Raised to Date in USD</b>	TEXT BOX (numerical)			
<b>Total Capital Raised to Date (% of Target Fund Size)</b>	TEXT BOX (percentage)			
<b>First Close Date (actual/anticipated) and Amount</b>	TEXT BOX			
<b>(i) Explain why you are seeking DFC funding. (ii) What efforts have been taken to raise capital from private sector investors and what has been the outcome of those efforts? (iii) Is there a lack of available private sector support for the Fund, or for portfolio companies and if so for what reason?</b>	TEXT BOX			
<b>List of Investors in prior funds and those who have Committed to this Fund and Amount</b>	Name	Commitment to prior fund(s)	Commitment to this Fund	Location (country)
<b>List of new Investors committed to this Fund</b>	Name	Commitment	Location (country)	
<b>List any Development Finance Institutions (DFIs) with whom the Fund is engaged in discussions (include the stage of discussion/investment process and whether have provided soft or hard commitments)</b>	Name	Stage of discussion	Commitment	Soft or hard
TRACK RECORD				
<b>Attach a summary of prior fund performance (see Track Record template)</b>	FILE UPLOAD			

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INVESTMENT POLICY & ESG	
<b>Describe the developmental impact you believe the Fund will have in the host country/countries (e.g., job creation, infrastructure improvements, social policies/corporate social responsibility initiatives, technology and knowledge transfer).</b>	TEXT BOX
<b>Will the Fund target investments that are female-owned or serve female clients, clients located in rural areas, or other underserved populations?</b>	Yes _____ No _____
<b>If so, what percentage will be dedicated to these populations?</b>	Women: _____% Rural: _____% Other: _____%
<b>Number and percentage of female staff (GP, Fund Manager and Fund)</b>	
	General Partner
	Fund Manager
	Fund
	Number/Percentage of staff
<b>Please describe the Fund's practices concerning provision of accountability and access to remedy for negative sub-project impacts on Individuals and communities.</b>	TEXT BOX

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OTHER - MISCELLANEOUS			
<b>(i) Describe any potential conflicts of interest of which you are aware. (ii) How do you plan to resolve potential conflicts of interest within the Fund, or with other investment vehicles managed by your organization or its affiliates?</b>	TEXT BOX		
<b>Are there any substantive litigation, dispute resolutions, or regulatory actions brought against the manager, its principals or any portfolio companies?</b>	TEXT BOX		
<b>If yes, please attach an explanation describing any litigation, community dispute, or complaint resolution processes that have occurred or are occurring involving the manager, its principals and/or its portfolio companies.</b>	FILE UPLOAD		
ATTACHMENTS			
<b>Attach the Fund's most recent marketing presentation</b>	FILE UPLOAD		
<b>Attach the Fund's investment pipeline</b>	FILE UPLOAD		
<b>Attach the Fund's PPM (if available)</b>	FILE UPLOAD		
<b>Attach Fund's ESG Policies</b>	FILE UPLOAD		
<b>Attach Fund's Know Your Customer Policies</b>	FILE UPLOAD		
<b>Attach LPA (if available)</b>	FILE UPLOAD		
PROPOSAL DOCUMENTS			
Document Name	Description	Document Date	File Name

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DFC/US Government  
Questions

How did you hear about DFC?

DFC is interested in knowing what types of communications about its programs are most effective. If this is the first time you are applying for an DFC product, please select the source of your initial information about DFC:

- N/A -- This is not my first application to DFC.
- DFC's website or other social media (Twitter, Facebook, etc.)
- DFC-sponsored workshop or event (Name of event \_\_\_\_\_)
- DFC speaker at an industry event (Name of event \_\_\_\_\_)
- Other US Government Agency (e.g. State/Embassy, Commerce, Treasury, TDA, DOD, USEXIM, etc.) (insert a dropdown box with choices)
- Referred by financial or legal advisor (Name of advisor \_\_\_\_\_)
- Referred by portfolio facility manager (Name of facility manager \_\_\_\_\_)
- Past or present DFC client. (Name of client \_\_\_\_\_)
- Other (describe: \_\_\_\_\_)