

Single Borrower Guaranty Example

Borrower's Costs		
	USD	%*
Cost Items		
Equipment and Construction	88,000,000	62.1%
Land	5,000,000	3.5%
Contingency	10,000,000	7.1%
Insurance	500,000	0.3%
Land Risk Reserve	2,500,000	1.8%
Construction management	2,500,000	1.8%
Development Cost	3,000,000	2.1%
Permits and Fees	1,500,000	1.1%
Reserves (DSRA, Maintenance)	7,000,000	5.0%
Taxes and financing Costs	16,500,000	11.6%
Interest during construction	5,000,000	3.5%
Withholding Tax	200,000	0.1%
Total	141,700,000	100%

Details of Guaranteed Loan	
Amount of Guaranteed Party's proposed Funding to Borrower (USD)	141,700,000
DFC's Potential Guaranty Share (%)	70%
Amount of DFC's Potential Guaranty (USD)	99,190,000

- The amount of the loan from the Guaranteed Party may be less than or equal to the total cost.
- DFC's Guaranty Share may be up to 80%.
- DFC's forms system will calculate the USD amount of DFC's Potential Guaranty once the loan amount and guaranty share are entered.

*DFC's forms system will calculate the % as costs are entered.